

Vehicular traffic: How much CO₂? Kg/year/person?

FUN FACT: Food grain consumption is 100 Kg/year/person



22 of world's 30 most polluted cities

For 100% transition to EVs

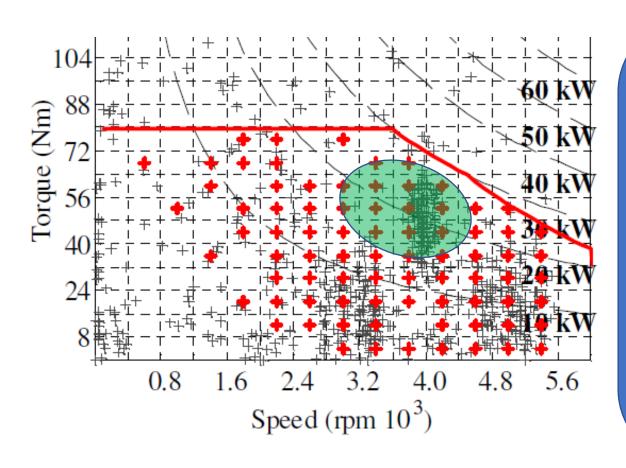




Just 0.05% of land is needed

Power cost = to Rs. 7/litre diesel

The challenge with "traction" motors



- Wide range of loads and speeds: Change in seconds
- Smallest possible size
- Least possible weight
- No noise, vibration

"Modularity": the disruptive opportunity

The electric "engine" has only a single moving part!

X-by-wire

• Drive

Steer

Brake

Suspension

Reduced part-count

Increased reliability

Higher efficiency

Regeneration



India: Fragmented capability in mfg & design

What are the challenges?

Scarce minerals

• Rare-earths, Lithium...

Poor components capability

- We stopped making weak magnets
- We never made semiconductor chips or cells for batteries
- Even electrical steel is imported

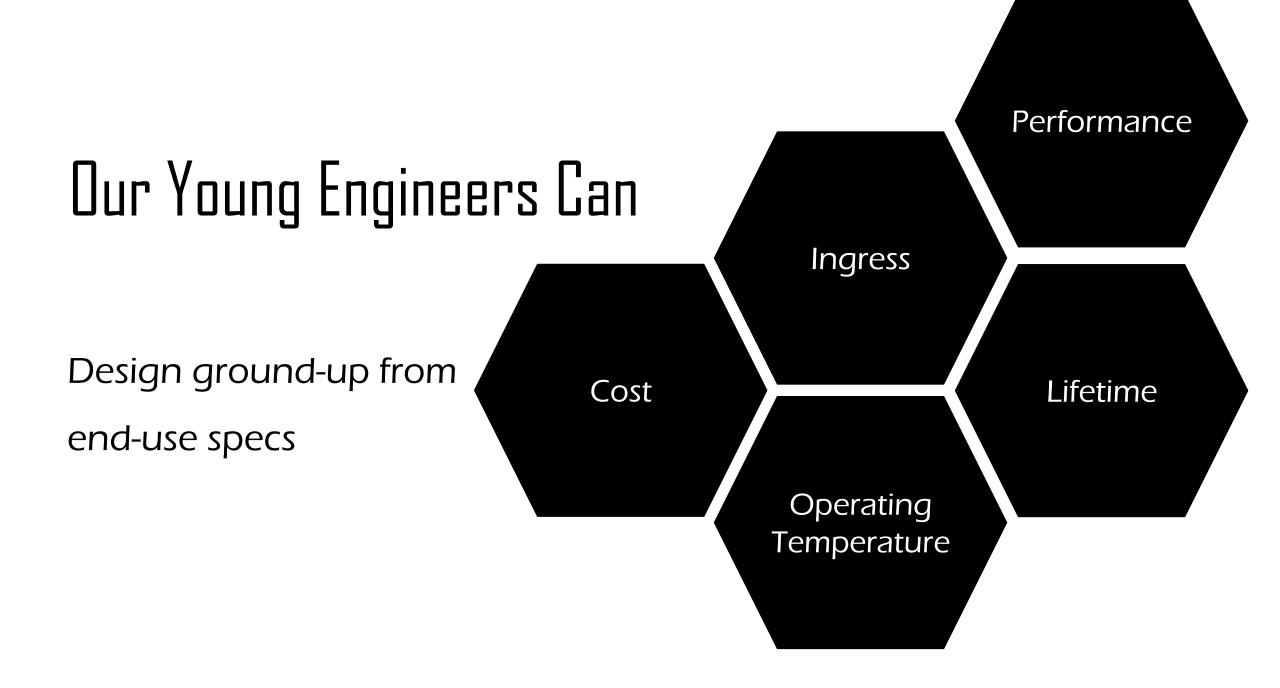
Little manufacturing capability

- Competitiveness from wage arbitrage
- Capital goods are imported too

Needed: R&D-led manufacturing

- New design solutions that don't depend on scarce minerals
- Own processes for making components, assemblies

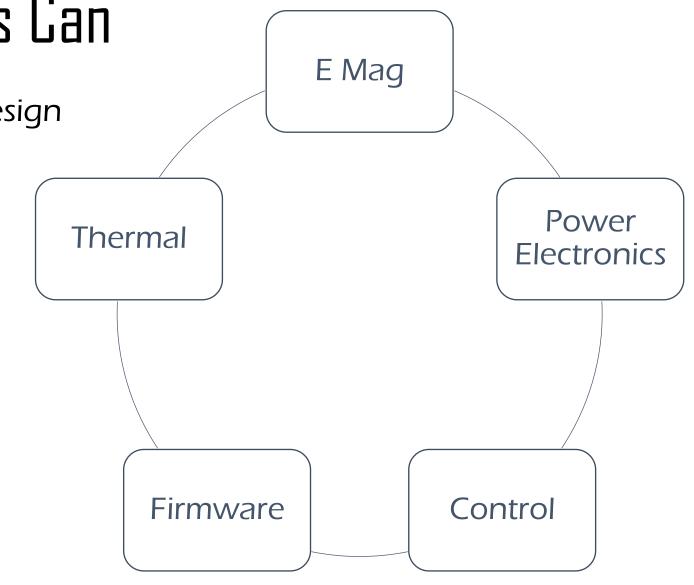
Did you know?
There are 6,000
"EV manufacturers"
in India today!





Align different aspects of design

- At affordable Price
- For Mass Manufacturing



We should get there by 2032

- 09 March 2022
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