Universal# higher education in 25 years

Vision 2047

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Coverage with high quality

Higher Education in India: Vision 2047

01 — Where are we now?

- Numbers
  - Yet to achieve necessary scale
- Survey results
  - Are we meeting student goals?

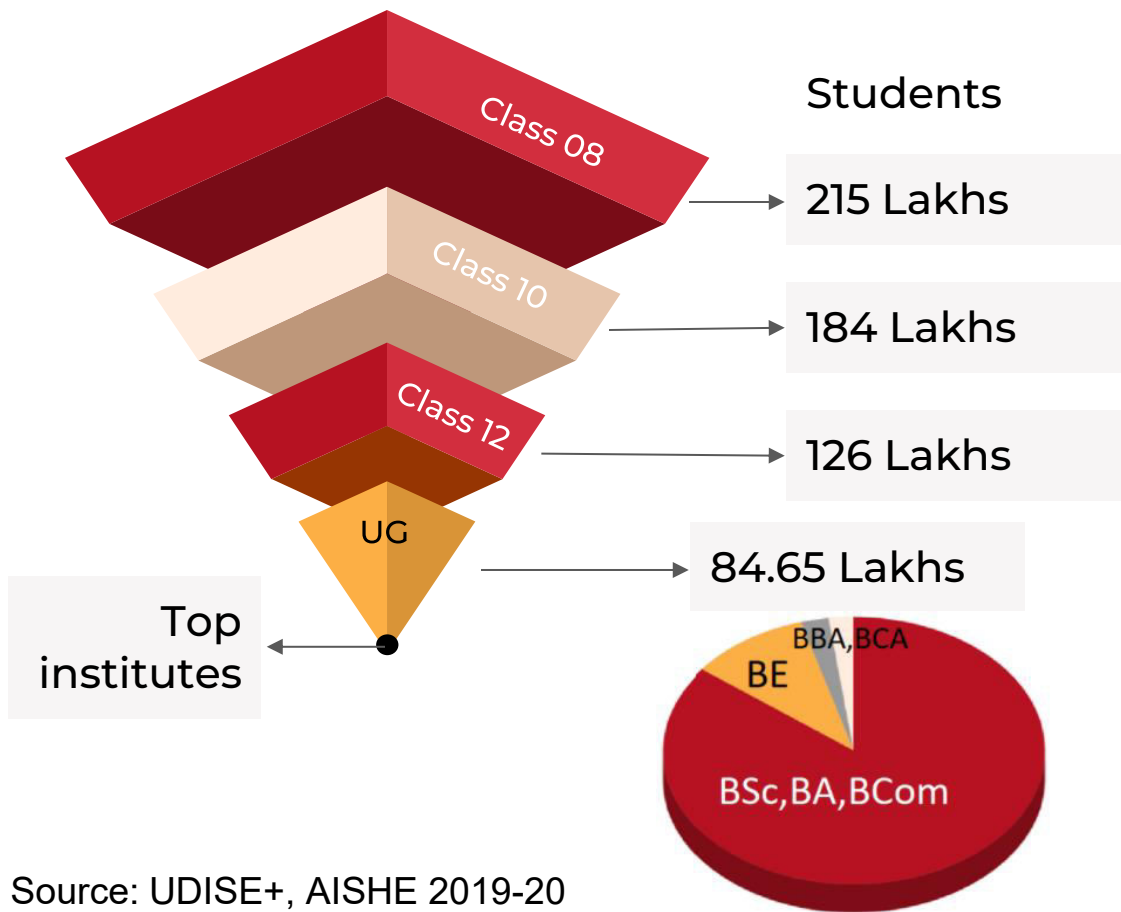**02** — Where should we be in 2047?

- **Anyone, who wants to, can join college**
- **Be inspired, engaged and enjoy learning**
- **Fruitful, fulfilling careers**

03 — How do we get there?

- Digital mode in the short term
  - Learn to scale with quality
- University "smart cities" in long term
  - Digital operations

Higher Education Landscape: Now

Students

Class 08 — 215 Lakhs

Class 10 — 184 Lakhs

Class 12 — 126 Lakhs

UG — 84.65 Lakhs

Top institutes

BBA, BCA

BE

BSc, BA, BCom

Issues:
Extreme competition for top institutions,
High costs of quality private institutions,
Low employability,
Low GER

Needed:
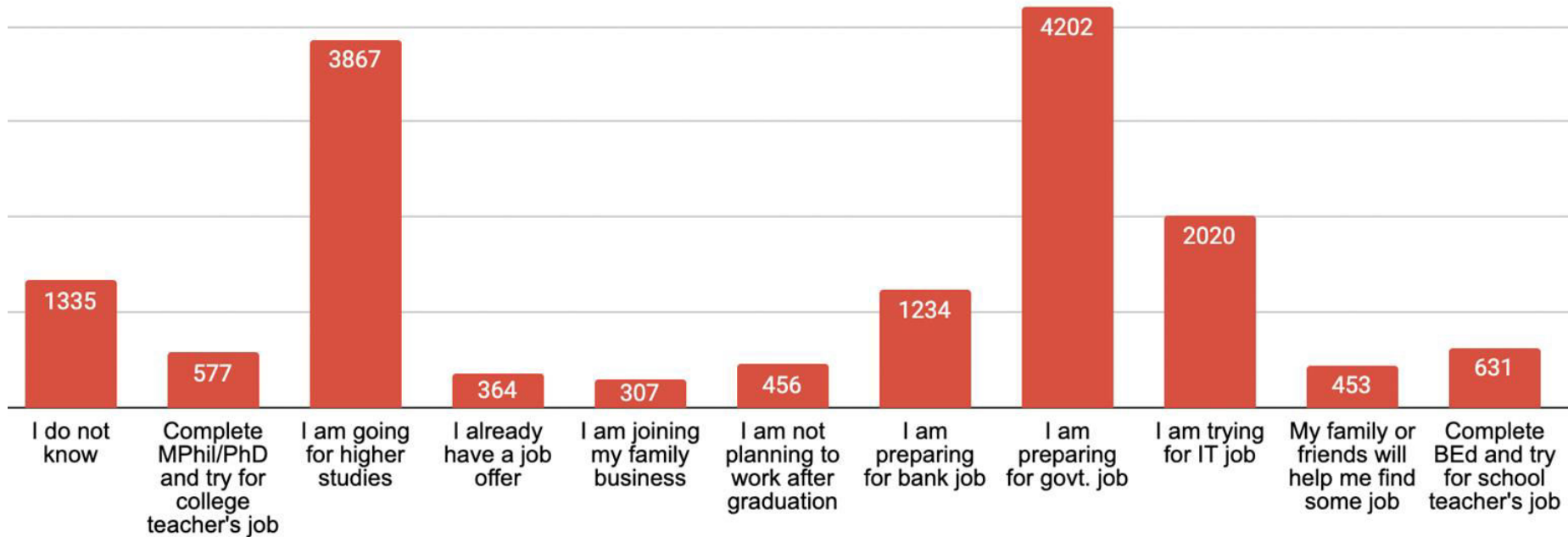A reimagination of the bachelor's degree

Employment-oriented,
High quality, Large scale

Source: UDISE+, AISHE 2019-20

Survey of 11000+ arts/science students: Mar 2022

Plans after graduation

I do not know	1335	
Complete MPhil/PhD and try for college teacher's job	577	
I am going for higher studies	3867	
I already have a job offer	364	
I am joining my family business	307	
I am not planning to work after graduation	456	
I am preparing for bank job	1234	
I am preparing for govt. job	4202	
I am trying for IT job	2020	
My family or friends will help me find some job	453	
Complete BEd and try for school teacher's job	631	

Targets for 2047

70% GER "Universal"

About 210 lakh to enter higher education every year

- Is mere enrolment sufficient?
- How to ensure a wide variety of students benefit from higher education?

Happy learners

Engaged and eager to learn

- Students should study in areas of their liking
- Degrees should play a role in career

Skilled graduates

Highly employable, well-prepared for higher studies

- Companies should eagerly hire graduates
- Those going for PG to shine in research

Digital Education Landscape: Now

SWAYAM: Nearly 1000 courses every semester from 100+ organizations
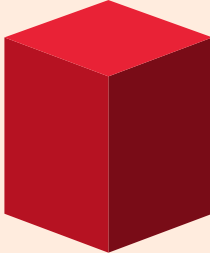
25 lakh+
enrol and learn for free

3.5 lakh+
write in-person exams

2 lakh+
credit transfer into degree programs

UG DEGREES

Large scale:
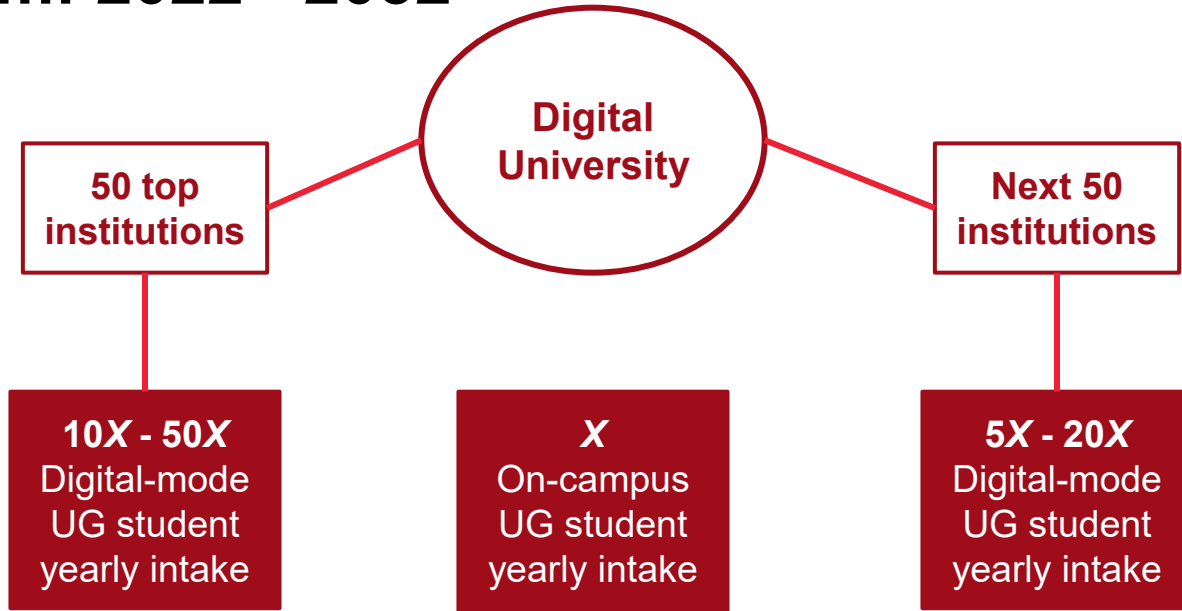IIT Madras BSc in Programming and Data Science (12000+ in 1 year)

Smaller scale:
Few universities through UGC's online degree regulations and other means

We know digital-mode teaching/learning at scale now, but we need to master it!

Many private portals: typically do not target large-scale UG education now, expensive

Short term: 2022 - 2032

Digital University

50 top institutions

Next 50 institutions

10X - 50X
Digital-mode UG student yearly intake

X
On-campus UG student yearly intake

5X - 20X
Digital-mode UG student yearly intake

- Self-financed, digital-mode programs, job-oriented
  - Online instruction, **In-person exams**
  - 1 or 2 Faculty + many Instructors/Tutors per course
    - Scaling with quality and rigour
- Co-exist with traditional system
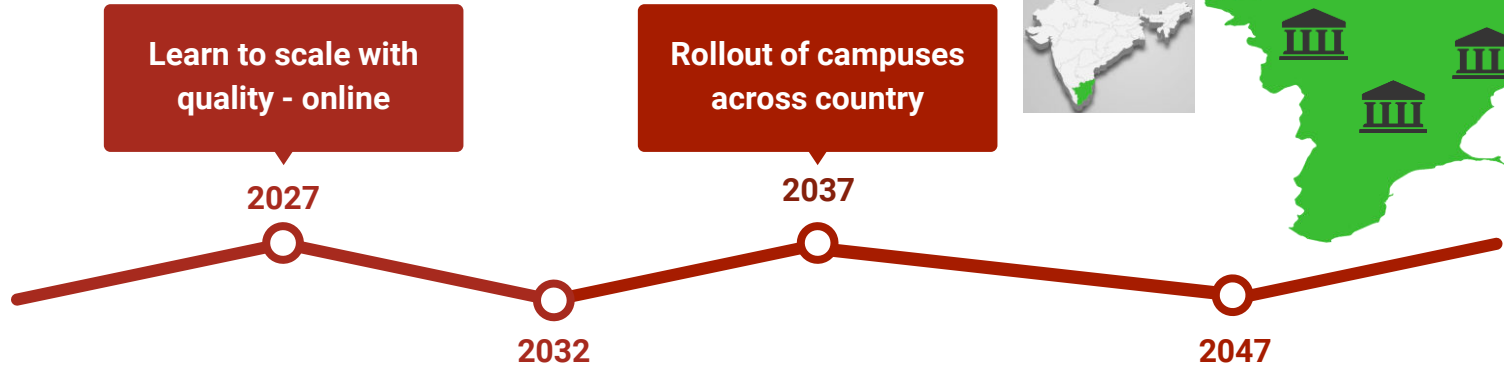 - Existing colleges can affiliate to digital-mode offerings

"Digital University" can formulate and confer multi-institutional degrees

Long term: 2022 - 2047

Large state schools
Ex: University of TamilNadu
@Kanchi, Thanjai, Madurai, Kovai

Learn to scale with quality - online

2027

Rollout of campuses across country

2037

2032

How to build a campus for a Digital University?

2047

- 50000+ students
- ~50 faculty, 250 tutors
- University "smart city"